

GREENBERG TRAURIG, LLP

Bruce R. Zirinsky, Esq.
Nancy A. Mitchell, Esq.
John H. Bae, Esq.
Gary D. Ticoll, Esq.
MetLife Building
200 Park Avenue
New York, New York 10166
Telephone: (212) 801-9200
Facsimile: (212) 801-6400
Email: zirinskyb@gtlaw.com
mitchelln@gtlaw.com
baej@gtlaw.com
ticollg@gtlaw.com

*Counsel for Appaloosa Management L.P., Aurelius Capital Management, LP,
Elliott Management Corporation, and Fortress Investment Group LLC*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re : Chapter 11
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MOTORS LIQUIDATION COMPANY, et al., : Case No. 09-50026 (REG)
f/k/a General Motors Corp., et al., :
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Debtors. : (Jointly Administered)
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NOTICE OF FILING OF LETTER

PLEASE TAKE NOTICE that attached hereto is a true and correct copy of the letter filed on April 5, 2011 by counsel to Appaloosa Management L.P., Aurelius Capital Management, LP, Elliott Management Corporation, and Fortress Investment Group LLC, in response to the Letter of the Official Committee of Unsecured Creditors filed March 29, 2011 (Docket No. 9940).

New York, New York
Dated: April 5, 2011

GREENBERG TRAURIG, LLP

By: /s/ Gary D. Ticoll
Bruce R. Zirinsky, Esq.
Nancy A. Mitchell, Esq.
John H. Bae, Esq.
Gary D. Ticoll, Esq.
200 Park Avenue
New York, New York 10166
Telephone: (212) 801-9200
Facsimile: (212) 801-6400
Email: zirinskyb@gtlaw.com
mitchelln@gtlaw.com
baej@gtlaw.com
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Capital Management, LP, Elliott Management
Corporation, and Fortress Investment Group LLC